

Company Announcement

10 April 2019

Petroceltic Holdings Limited
Up to USD220,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2021
(CSX ticker: PCIJRN01) (“the Junior Notes”)
Change of Director of Guarantor Company

Petroceltic Holdings Limited (“the Issuer”), the privately-owned UK-headquartered oil & gas company with operating assets in Europe and North Africa, announces that Kenneth Hughes resigned as a director of Petroceltic S.à.r.l. (Luxembourg) with effect from 2 April 2019 and that Paul Brogan was appointed as a director in his stead with effect from the same date.

Petroceltic S.à.r.l. (Luxembourg) is a Guarantor of the Issuer’s obligations under the Junior Notes.

For further information in relation to this announcement please contact:

David Blewden, Chief Financial Officer
Petroceltic Holdings Limited
16th Floor, Portland House
Bressenden Place
Westminster,
London
SW1E 5RS
United Kingdom

Tel: +44 207 925 3200
Email: david.blewden@petroceltic.com
Website: www.petroceltic.com